



PHARMACEUTICALS EXPORT PROMOTION COUNCIL

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Pfizer and Glaxo are safe bets for risk averse investors: Gaurang Shah

Direct link to the News/Story:-

<http://economictimes.indiatimes.com/articleshow/6019977.cms?prtpage=1>

What about the pure defensives, the entire pharma lot would you be trading anything from there?

We have a couple of ideas as far as pharma is concerned midcap pharma especially a buy call on Cipla and Glenmark is from our side. Aurobindo pharma definitely there, Lupin again another one over there, Biocon and Strides Arcolab.

I think these are the midcap domestic pharma ideas that we share but I think if one has to be defensive the point I think Pfizer and Glaxo are definitely a safe bet if somebody is definitely a risk averse.

Gaurang Shah, Asst VP, Geojit BNP Paribas Financial Services in an interview with ET Now talks about pharma stocks.